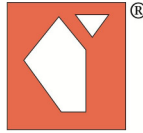


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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

CHANGE IN DIRECTORATE

The board of directors (the “**Board**”) of Kin Yat Holdings Limited (the “**Company**”) announces that Mr Wong Wai Ming (“**Mr Wong**”) has resigned as an executive director of the Company with effect from 1 May 2010 due to personal reasons.

Mr Wong has confirmed that he has no disagreement with the Board and there is no any matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board wishes to express its sincere gratitude to Mr Wong for his valuable contribution to the Company during his tenure of services.

By Order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman

Hong Kong, 3 May 2010

As at the date of this announcement, the Board comprises four executive directors, namely Mr Cheng Chor Kit, Mr Fung Wah Cheong, Mr Wong Weng Loong and Mr Liu Tat Luen, and three independent non-executive directors, namely Dr Chung Chi Ping, Roy JP, Mr Wong Chi Wai, Albert and Ms Sun Kwai Yu, Vivian.